# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lee's Pharmaceutical Holdings Limited
Date Submitted	02/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>950</u> Descrip	otion : <u>Lee's Pha</u>	armaceutical	Holdings Limited
	No. of ordinary shares		Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.05	HK\$50,000,000.00
Increase/(decrease)			
Balance at close of the month	1,000,000,000	<u>HK\$0.05</u>	HK\$50,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$50,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	587,920,343	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	587,920,343	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes (	of the Issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme including EGM					the month pursuant thereto	issued pursuant thereto as at close of
approval date	N	Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
approved and						
adopted on						
(26/06/2002)						
Ordinary shares						240,000
(Note 1)						
2. Share option						
scheme						
approved and						
adopted on						
(10/05/2012)						
Ordinary shares						16,883,000
(Note 1)						
()						
3.						
shares						
(Note 1)						
(*******		Tota	al A. (Ordinai	rv shares)		
			•	ce shares)		
			•	ther class)		
Total funds raised c	luring the mo	oth from exerc	•	,		
of options (State cu						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				·		
Subscription price			<u>.</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
<u>2.</u>						
				·		
( / / ) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			<u>.</u>			
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	( / /	)				
3.		/	-			
( / / )						
Stock code (if listed) Class of shares			-			
inquichle (Nate 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.	( / /	)	-			
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	<i>,</i>	,				
(dd/mm/yyyy)	( / /	)	-			
		Total E	3. (Ordina	ry shares)	N/A	
				ce shares)		-
			•	ther class)		
			`	·		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina			
				ce shares)		-
			(U	ther class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares  issue    Type of Issue  Class of shares    1. Rights issue  At price : State    currency  Issue and allotment    date : (dd/mm/yyyy)    EGM approval date:    2. Open offer  At price : State    currency  Issue and allotment    date : (dd/mm/yyyy)    EGM approval date:    (d/mm/yyyy)    State    class of shares    (dd/mm/yyyy)    Nu    3. Placing  At price :    State    currency    Issue and allotment    (d/mm/yyyy)    EGM approval date:    (d/mm/yyyy)    EGM approval date:    (d/mm/yyyy)    EGM approval date:    (d/mm/yyyy)    Nu    Class of shares    (d/mm/yyyy)					are Capital	n Issued Sha	ner Movements	Oth
1. Rights issue  At price :  State currency  Issue and allotment (///) date (dd/mm/yyy)    1. Rights issue  At price :  State currency  Issue and allotment (///) date (dd/mm/yyy)    EGM approval date:  (///)  N    2. Open offer  At price :  State currency  Issue and allotment date (dd/mm/yyy)    2. Open offer  At price :  State currency  Issue and allotment date (dd/mm/yyy)    3. Placing  At price :  State currency  Issue and allotment date (dd/mm/yyy)    3. Placing  At price :  State currency  Issue and allotment (///)    Issue and allotment  (///)  M    Glass  of  shares	f shares of issuer which may be e issued pursuant	No. of new shares of issuer issued during the month pursuant thereto					<b>T</b> / .	
issuable (Note 1)     1. Rights issue  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  (/ / )    1. Rights issue  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  (/ / )    2. Open offer  At price :  State currency  Issue and allotment (/ / )  N/    2. Open offer  At price :  State currency  Issue and allotment (/ / )  N/    3. Placing  At price :  State currency  Class of shares issuable (Note 1)  N/    3. Placing  At price :  State currency  Issue and allotment (/ / )  N/    3. Placing  At price :  State currency  Issue and allotment (/ / )  N/    Class  of shares (// / )  Issue and allotment (// )  N/    Class  of shares (// )  N/    State  Currency  Issue and allotment (// )  N/    Class  of shares (// )  N/    Class  of shares (// )  N/	monun						Type of Issue	
1. Rights issue  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)								
2. Open offer  At price :  State currency  Class of shares			( / / )			At price :	Rights issue	1.
2. Open offer  At price :  State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    2. Open offer  At price :  State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    2. Open offer  At price :  State currency  Issue and allotment ( / / ) (dd/mm/yyyy)    3. Placing  At price :  State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    3. Placing  At price :  State currency  Issue and allotment ( / / ) date : (dd/mm/yyyy)    EGM approval date:  ( / / ) ( dd/mm/yyyy)  N/    Class  of  shares     Class  of  shares     Class  of  shares			( / / )	EGM approval date: (dd/mm/yyyy)				
2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  ( / / )  N/    Glass  of  shares	N/A	<u>N/A</u>						
2. Open one in At price currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/ Class of shares								
Class of shares			(//)			At price :	Open offer	2.
			(//)	EGM approval date: (dd/mm/yyyy)				
3. Placing  At price :  State currency  Issue and allotment date :  ( / / ) date :  ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)	N/A	<u>N/A</u>						
3. Placing At price : State currency lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/</u>								
(dd/mm/yyyy) Class of shares			(//)	Issue and allotment		At price :	Placing	3.
			(//)	EGM approval date: (dd/mm/yyyy)				
	N/A	<u>N/A</u>						
issuable (Note 1)								
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)			(//)				Bonus issue	4.
EGM approval date: ( / /  ) (dd/mm/yyyy)      N/	N/A	N/A	( / / )	EGM approval date: (dd/mm/yyyy)				

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N1/A
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Li Xiaoyi

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.