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Lee's Pharmaceutical Holdings Limited

李氏大藥廠控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8221)

POLL RESULTS AT EXTRAORDINARY GENERAL MEETING HELD ON 26 JANUARY 2007

The Board is pleased to announce that the Ordinary Resolution proposed to approve the Distribution Agreements and the Cap was duly passed by the Independent Shareholders by way of a poll at the EGM held on 26 January 2007.

Reference is made to the circular of Lee's Pharmaceutical Holdings Limited (the "Company") dated 4 January 2007 (the "Circular"). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as in the Circular.

POLL RESULTS OF THE EGM

The board of directors of the Company (the "Board") is pleased to announce that the ordinary resolution as set out in the notice of EGM dated 4 January 2007 and contained in the Circular relating to the Continuing Connected Transactions and the Cap was duly passed by the Independent Shareholders by way of a poll at the EGM held on 26 January 2007. Details of the poll results are listed below:

Ordinary Resolution	Number of votes cast (percentage of total number of votes cast)	
	For	Against
The ordinary resolution set out in the notice of the EGM dated 4 January 2007	181,625,000 (100%)	0 (0%)
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company.		

* For identification purpose only

Notes:

1. As at the date of the EGM, the total number of the issued shares of the Company (“Shares”) was 346,225,000.
2. Sigma-Tau Industrie and Sigma-Tau Group and their respective associates who in aggregate control the voting rights of 16.46% of the issued Shares had abstained from voting. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the EGM was 289,225,000 Shares.
3. There was no Shares entitling the Shareholders to attend and vote only against the ordinary resolution at the EGM.
4. Computershare Hong Kong Investor Services Limited, the Company’s share registrar in Hong Kong, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By Order of the Board
Lee’s Pharmaceutical Holdings Limited
Lee Siu Fong
Chairperson

Hong Kong, 26 January 2007

As at the date of this announcement, Ms. Lee Siu Fong, Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive Directors; Dr. Mauro Bove is non-executive Director; Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.leespharm.com.