



李氏大藥廠

LEE'S PHARMACEUTICAL HOLDINGS LIMITED

李氏大藥廠控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code : 8221)

Form of proxy for use at an Extraordinary General Meeting to be held on 11 March 2005

I/We (Note 1) _____ of _____

being the registered holder(s) of _____ shares (Note 2) of HK\$0.05 each in the share capital of Lee's Pharmaceutical Holdings Limited (the "Company"), hereby appoint the chairman of the meeting (Note 3) or failing him/her, _____ of _____ and/or _____ of _____

as my/our proxy to attend and vote for me/us and on my/our behalf at the extraordinary general meeting of the Company (the "Meeting") to be held at Room 1905, Grand Millennium Plaza (Lower Block), 181 Queen's Road Central, Hong Kong on 11 March 2005 at 11:30 a.m. (and at any adjournment thereof) for the purposes of considering and, if thought fit, passing the resolutions as set out in the notice convening the Meeting and at the Meeting (and at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of the resolutions as indicated below (Note 4).

Table with 3 columns: Resolutions, For, Against. Rows include resolutions on Warrants, share mandates, revocation of authority, share capital increase, and Continuing Connected Transactions.

Dated : _____ 2005 Signature (Note 5) : _____

Notes:

- 1. Full name(s) and address(es) to be inserted in BLOCK CAPITALS.
2. Please insert the number of shares registered in your name(s).
3. If any proxy other than the Chairman is preferred, delete the words "the chairman of the meeting or failing him/her" here and insert the name and address of the proxy desired...
4. IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTIONS, PLEASE TICK IN THE APPROPRIATE BOXES MARKED "FOR"...
5. This form of proxy must be signed by you or your attorney duly authorised in writing or...
6. On a show of hands every member of the Company present in person or by proxy...
7. In the case of joint holders the vote of the senior who tenders a vote...
8. To be valid, this form of proxy together with the power of attorney (if any) or other authority...
9. The proxy need not be a member of the Company but must attend the Meeting in person to represent you.
10. Completion and delivery of the form of proxy will not preclude you from attending and voting in person at the Meeting if you so wish and in such event, the instrument appointing a proxy shall be deemed to be revoked.

* For identification purposes only