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李 氏 大 藥 廠

## Lee's Pharmaceutical Holdings Limited

李 氏 大 藥 廠 控 股 有 限 公 司 \*

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8221)

### DELAY IN DESPATCH OF CIRCULAR

The Company has made an application to the Stock Exchange for an extension of time for the despatch of the Circular to the date falling on or before 3 February 2005.

Reference is made to the announcement dated 30 December 2004 issued by Lee's Pharmaceutical Holdings Limited (the "**Company**") in relation to the issue of unlisted Warrants, renewal of general mandates to issue securities and repurchase Shares, increase in authorized share capital and Continuing Connected Transactions (the "**Announcement**"). Terms defined in the Announcement shall have the same meaning when used herein unless the context otherwise requires.

Pursuant to Rule 20.49 of the GEM Listing Rules, the Company is required to despatch a circular in relation to the matters as detailed in the Announcement to its shareholders within 21 days after the publication of the Announcement, which is on or before 20 January 2005.

As the Company requires additional time to gather more information in relation to the Continuing Connected Transaction for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 20.49 of the GEM Listing Rules so that the despatch of the Circular in relation to the matters as detailed in the Announcement will be postponed to a date falling on or before 3 February 2005.

By Order of the Board  
**Lee's Pharmaceutical Holdings Limited**  
**Lee Siu Fong**  
*Chairman*

Hong Kong, 20 January 2005

\* *For identification purpose only*

*As at the date of this announcement, Ms. Lee Siu Fong, Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive Directors; Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.leespharm.com](http://www.leespharm.com).*