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This announcement includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to Lee’s Pharmaceutical Holdings Limited (the “Company”). The directors of the Company, who collectively and individually accept full responsibility, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



Lee’s Pharmaceutical Holdings Limited

李氏大藥廠控股有限公司*

(incorporated in the Cayman Islands with limited liability)

ANNOUNCEMENT

The board of Directors (the “Board”) of the Company hereby announces that a meeting of the Board will be held at Room 1905, Grand Millennium Plaza (Lower Block), 181 Queen’s Road Central, Hong Kong on Tuesday 13th August, 2002 at 3:30 p.m. for the following purposes:-

1. to consider and approve the unaudited consolidated interim results of the group comprising the Company and its subsidiaries, for the six months ended 30th June, 2002 and approve the draft announcement of the interim results to be published on the GEM website;
2. to consider the payment of an interim dividend, if any;
3. to consider the closure of the Register of Members, if necessary; and

4. to transact any other business.

By order of the Board
Lee's Pharmaceutical Holdings Limited
Mok Sau Man, Joanna
Company Secretary

Hong Kong, 30th July, 2002

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting

** For identification purpose only*