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LEE'S PHARMACEUTICAL HOLDINGS LIMITED

李氏大藥廠控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code : 950)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board of Directors (the "Board") of Lee's Pharmaceutical Holdings Limited (the "Company") hereby announces that on 5 April 2013, the Company has granted, subject to acceptance of the grantee, share options (the "Options") to certain eligible person under the share option scheme of the Company adopted on 10 May 2012, to subscribe for a total of 300,000 ordinary shares of HK\$0.05 each of the Company (the "Shares"). Details of the Options granted are set out below:

Date of grant	5 April 2013
Exercise price of Options granted	HK\$5.62 per Share
Number of Options granted	300,000
Closing price of the Shares on the date of grant	HK\$5.62 per Share
Details of grantee	Employees of the Group None of the grantee is a director, chief executive or substantial shareholder of the Company or an associate of any of them
Validity period of the Options	The Options will, in respect of not more than 50% thereof, be exercisable not less than six months but not more than ten years from the date of grant, i.e. during the period from 5 October 2013 to 4 April 2023 (both days inclusive), and in respect of the unexercised balance thereof, be exercisable not less than fifteen months but not more than ten years from the date of grant, i.e. during the period from 5 July 2014 to 4 April 2023 (both days inclusive)

By Order of the Board
Lee's Pharmaceutical Holdings Limited
Lee Siu Fong
Chairman

Hong Kong, 5 April 2013

** For identification purpose only*

As at the date of this announcement, Ms. Lee Siu Fong, Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive Directors; Mr. Mauro Bove is non-executive Director; Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive Directors.