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LEE'S PHARMACEUTICAL HOLDINGS LIMITED

李氏大藥廠控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code : 950)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 21 JANUARY 2013**

The board of directors (the “Board”) of Lee’s Pharmaceutical Holdings Limited (the “Company”) is pleased to announce that the resolution as set out in the notice of extraordinary general meeting (“EGM”) dated 20 December 2012 and contained in the Circular were duly passed by the Independent Shareholders of the Company by way of poll at the EGM held on 21 January 2013.

Reference is made to the circular of the Company dated 20 December 2012 (the “Circular”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as in the Circular. The poll results were as follows:

Ordinary Resolution		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	To approve the Renewal, the Annual Caps and the transactions contemplated thereunder, and the directors of the Company be and are hereby authorised to execute such documents and take such action as they deem appropriate for the foregoing purpose.	218,932,402 100%	0 0%	218,932,402

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as ordinary resolutions.

As at the date of the EGM, the number of issued shares of the Company (“Shares”) was 521,354,437 shares.

Defiante together with its associates had abstained from voting. Therefore, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution at the EGM was 383,634,437 Shares.

Every Independent Shareholders present in person or by proxy has one vote for every share of which he is the holder. There were no shares of the Company entitling the holders to attend and vote only against the proposed resolutions at the EGM.

The Company's auditor, HLM & Co., was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By Order of the Board
Lee's Pharmaceutical Holdings Limited
Lee Siu Fong
Chairman

Hong Kong, 21 January 2013

** For identification purpose only*

As at the date of this announcement, Ms. Lee Siu Fong(Chairman of the Company), Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive Directors; Mr. Mauro Bove is non-executive Director; Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive Directors.