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## **Lee's Pharmaceutical Holdings Limited**

**李氏大藥廠控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 950)

### **CHANGE IN BOARD LOT SIZE**

The Board announces that the board lot size of the Shares will be changed from 5,000 Shares to 500 Shares with effect from 9:00 a.m. on Thursday, 25 September 2014. Shareholders may submit their existing share certificates in board lot of 5,000 Shares each to the Share Registrar in exchange for new share certificates in board lot of 500 Shares each free of charge during business hours from Thursday, 11 September 2014 to Tuesday, 21 October 2014, both days inclusive.

The Board announces that the board lot size of the Shares for trading on the Stock Exchange will be changed from 5,000 Shares to 500 Shares with effect from 9:00 a.m. on Thursday, 25 September 2014.

As at the date of this announcement, the Shares are traded on the Stock Exchange in board lot of 5,000 Shares. Based on the closing price of HK\$10.52 per Share as at the date of this announcement, the value of each board lot of 5,000 Shares is HK\$52,600. The board lot size of the Shares will be changed from 5,000 Shares to 500 Shares and the estimated market value per board lot of the Shares will be HK\$5,260 (based on the closing price of HK\$10.52 per Share as quoted on the Stock Exchange on the date of this announcement). The change in board lot size will reduce the board lot value. The Board is of the view that the reduction in board lot size of the Shares may enable more investors who are interested in the Company to buy the Shares on the Stock Exchange, which may improve the liquidity of the Shares and broaden the Company's shareholder base. The change in board lot size will not affect any of the relative rights of the Shareholders. The Board considers that the change in board lot size is in the interest of the Company and the Shareholders as a whole.

As no odd lot of the Shares will be created as a result of the said change in board lot size (other than those already existed before such change becoming effective), no odd lot arrangement to match the sales and purchases of odd lots will be made.

The expected timetable for such change in board lot size is set out below:

**EXPECTED TIMETABLE**

**2014**

First day for free exchange of Existing Share Certificates . . . . Thursday, 11 September  
in board lot of 5,000 Shares each for New Share  
Certificates in board lot of 500 Shares each

Last day for trading of the Shares in board lot of . . . . . Wednesday, 24 September  
5,000 Shares in the original counter

Effective date of the change in board lot size from . . . . . Thursday, 25 September  
5,000 Shares to 500 Shares

Original counter for trading in the Shares in board . . . . . 9:00 a.m. Thursday,  
lot of 5,000 Shares each becomes counter for trading 25 September  
in the Shares in board lot of 500 Shares each

Temporary counter for trading in the Shares . . . . . 9:00 a.m. Thursday,  
in board lot of 5,000 Shares each opens 25 September

First day of parallel trading in the Shares . . . . . 9:00 a.m. Thursday,  
(in board lot of 5,000 Shares each and board 25 September  
lot of 500 Shares each)

Temporary counter for trading in the Shares in . . . . . 4:00 p.m. Friday, 17 October  
board lot of 5,000 Shares each closes

Last day of parallel trading in the Shares . . . . . 4:00 p.m. Friday, 17 October  
(in board lot of 5,000 Shares each and board  
lot of 500 Shares each)

Last day for free exchange of Existing Share . . . . . Tuesday, 21 October  
Certificates in board lot of 5,000 Shares each  
for New Share Certificates in board lot of  
500 Shares each

## **EXCHANGE OF NEW SHARE CERTIFICATES**

Shareholders may submit their Existing Share Certificate to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong in exchange for New Share Certificate free of charge during business hours from Thursday, 11 September 2014 to Tuesday, 21 October 2014, both days inclusive. Thereafter, Existing Share Certificates will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each New Share Certificate in board lot of 500 Shares each issued or each Existing Share Certificate submitted, whichever number of share certificate involved is higher. It is expected that the New Share Certificates will be available for collection from the Share Registrar by the Shareholders within 10 business days after delivery of the Existing Share Certificates to the Share Registrar for exchange purpose. With effect from Thursday, 25 September 2014, any New Share Certificates will be issued in board lot of 500 Shares each (except for odd lots or where the Share Registrar is otherwise instructed). All Existing Share Certificates will continue to be good evidence of legal title to such Shares and continue to be valid for trading, delivery and settlement purposes. Save and except for the change in the number of Shares for each board lot, New Share Certificate will have the same format and colour as the Existing Share Certificate.

## **DEFINITIONS**

In this announcement, the following expressions have the following meanings unless the context requires otherwise:

“Board”	board of Directors
“Company”	Lee's Pharmaceutical Holdings Limited, a company incorporated in the Cayman Islands with limited liability with its issued shares listed on the Main Board of the Stock Exchange
“Director(s)”	director(s) of the Company
“Existing Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 5,000 Shares (in light red colour)
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“New Share Certificate(s)”	certificate(s) of Shares in board lot(s) of 500 Shares (in light red colour)

“Share Registrar”	Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong
“Shareholders”	holders of the Shares
“Shares”	ordinary share(s) of nominal value of HK\$0.05 each in the capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board  
**Lee’s Pharmaceutical Holdings Limited**  
**Lee Siu Fong**  
*Chairman*

Hong Kong, 2 September 2014

*As at the date thereof, Ms. Lee Siu Fong (Chairman), Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive Directors; Mr. Mauro Bove is non-executive Director, Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive Directors.*

\* *For identification purpose only*