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Lee's Pharmaceutical Holdings Limited

李氏大藥廠控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 950)

ANNOUNCEMENT

This announcement is made by Lee's Pharmaceutical Holdings Limited (the "**Company**") pursuant to Rules 13.09 and 13.51(2) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong).

Ms. Lee Siu Fong ("**Ms. Lee**"), the chairman and executive director of the Company, was prosecuted for failure to perform a duty of disclosure to notify the Stock Exchange and the Company of the cessation of interest in shares of the Company on four occasions during 2010 to 2011 (collectively, the "**Charges**"). The Company was informed by Ms. Lee that on 24 April 2014, she pleaded guilty to the Charges and was fined HK\$12,000 and to reimburse the investigation expenses incurred by the Securities and Futures Commission.

The Board does not expect the conviction of Ms. Lee on the Charges will have a material adverse impact on the operations of the Company or any of its subsidiaries.

By order of the Board
Lee's Pharmaceutical Holdings Limited
Li Xiaoyi
Executive Director

Hong Kong, 24 April 2014

As at the date thereof, Ms. Lee Siu Fong (Chairman), Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive Directors; Mr. Mauro Bove is non-executive Director, Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive Directors.

* *For identification purpose only*