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李氏大藥廠

Lee's Pharmaceutical Holdings Limited

李氏大藥廠控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 950)

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND PERIOD OF CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of final results for the year ended 31 December 2015 of Lee's Pharmaceutical Holdings Limited (the "**Company**") dated 23 March 2016 in relation to the date of the annual general meeting of the Company (the "**AGM**") and the period of closure of register of members of the Company.

The board of directors (the "**Board**") of the Company announces that the AGM originally scheduled to be held on Wednesday, 11 May 2016 is now re-scheduled to be held on **Monday, 16 May 2016**. Notice of the AGM will be published and issued to shareholders of the Company in due course. For determining the shareholders who are entitled to attend and vote at the AGM to be held on this new date, the period of closure of the register of members of the Company is changed from Monday, 9 May 2016 to Wednesday, 11 May 2016 (both days inclusive) to **Thursday, 12 May 2016 to Monday, 16 May 2016 (both days inclusive)**, during which period no transfer of shares of the Company will be effected. In order to qualify for the right to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged with the share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited at Rooms 1712 – 1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 11 May 2016.

By order of the Board of
Lee's Pharmaceutical Holdings Limited
Lee Siu Fong
Chairman

Hong Kong, 11 April 2016

As at the date of this announcement, Ms. Lee Siu Fong (Chairman), Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive directors of the Company, Dr. Marco Maria Brughera is a non-executive director of the Company, Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive directors of the Company.

* *For identification purposes only*