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## **Lee's Pharmaceutical Holdings Limited**

**李氏大藥廠控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 950)**

### **CLARIFICATION ANNOUNCEMENT IN RELATION TO ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2014**

Reference is made to the annual report of Lee's Pharmaceutical Holdings Limited (the "**Company**") and its subsidiaries for the year ended 31 December 2014 (the "**Annual Report**"). Unless otherwise defined herein, capitalized terms used herein shall have the same meanings as defined in the Annual Report.

The Company wishes to clarify that the related parties transactions set out under item (a) headed "Purchases with Sigma-Tau Group", item (c) headed "Shareholder Loans to Powder Pharmaceuticals Incorporated" and item (d) headed "Service agreement with Sigma-Tau Group for Gimatecan" of Note 47 to the Financial Statements of the Annual Report are also connected transactions under Chapter 14A of the Listing Rules and the Company has complied with the requirements under Chapter 14A of the Listing Rules. The disclosures required by Rule 14A.55 of the Listing Rules are provided in the paragraph headed "Connected Transactions and Continuing Connected Transactions".

The Board confirms that the above clarification does not affect other information contained in the Annual Report and the content of the Annual Report remains correct and unchanged.

By order of the Board  
**Lee's Pharmaceutical Holdings Limited**  
**Lee Siu Fong**  
*Chairman*

Hong Kong, 3 August 2015

*As at the date of this announcement, Ms. Lee Siu Fong (Chairman), Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive directors of the Company, Dr. Marco Maria Brughera is a non-executive director of the Company, Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive directors of the Company.*

\* *For identification purpose only*