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李氏大藥廠

Lee's Pharmaceutical Holdings Limited

李氏大藥廠控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 950)

COMPLETION OF THE PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

Morgan Stanley

The Board is pleased to announce that all conditions of the Placing have been fulfilled and the Placing was completed on 22 April 2015 in accordance with the terms of the Placing Agreement. The 30,000,000 Placing Shares were placed to not less than six Placees at HK\$13.02 per Placing Share.

Reference is made to the announcement of Lee's Pharmaceutical Holdings Limited (the "Company") dated 14 April 2015 (the "Announcement") in relation to the Placing. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled, and the Placing was completed on 22 April 2015.

An aggregate of 30,000,000 Placing Shares have been successfully allotted and issued at the Placing Price of HK\$13.02 per Placing Share to not fewer than six Placees, representing approximately 5.13% of the enlarged issued share capital of the Company. The net price raised per Placing Share is approximately HK\$12.795 per Share.

By order of the Board
Lee's Pharmaceutical Holdings Limited
Lee Siu Fong
Chairman

Hong Kong, 22 April 2015

As at the date thereof, Ms. Lee Siu Fong (Chairman), Ms. Leelalertsuphakun Wanee and Dr. Li Xiaoyi are executive Directors; Dr. Marco Maria Brughera is a non-executive Director, Dr. Chan Yau Ching, Bob, Mr. Lam Yat Cheong and Dr. Tsim Wah Keung, Karl are independent non-executive Directors.

* For identification purposes only